ENTREVALOR

Monthly money review

Once a month, compare what happened with your plan.

- [ ] Cash tracker up to date
- [ ] Revenue, operating profit and take-home compared with the plan
- [ ] At least three visits re-timed
- [ ] Decided whether any price needs to change
- [ ] Receipts and invoices filed for the month

One change for next month

General planning guidance, not tax or financial advice.

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